## Independent Living: Calculate and Compare

Fill in the chart below to discover the real value of senior living.

Your Current Monthly Expenses			Glenwood	Community #2
1.	Mortgage, rent, condominium/HOA fees	\$	<b>√</b> \$*	\$
2.	Real estate/property taxes	\$	✓ Included	\$
3.	Lawn care/snow removal	\$	✓ Included	\$
4.	Homeowner's insurance	\$	✓ Included (personal property coverage recommended)	\$
5.	Groceries, dining out, gratuities	\$	✓ meals per month, no gratuities accepted (leasing option excluded)	\$
6.	Interior maintenance (painting, repair and replacement of appliances, heating, cooling, plumbing, electrical systems and pest control)	\$	✓ Included. No suppliers to find and supervise	\$
7.	Exterior maintenance (painting, repair and replacement of roof, driveway, windows, etc., and refurbishment)	\$	✓ Included	\$
8.	Social/cultural events, entertainment, crafts/hobbies	\$	<ul> <li>✓ On-site and off-site programs included</li> </ul>	\$
9.	Newspaper and magazine subscriptions	\$	✓ On-site library with a variety of publications	\$
10.	Health club membership dues	\$	✓ Included. On-site fitness center with equipment	\$
11.	Housecleaning service (biweekly)	\$	✓ Included for apartment residents	\$
12.	Gas	\$	Natural gas service not available	\$
13.	Electric	\$	✓ Included	\$
14.	Water and sewer	\$	✓ Included	\$
15.	Trash	\$	✓ Included	\$
16.	Cable TV, internet and home security system	\$	✓ Included	\$
17.	Other expenses	\$	\$	\$
	Total monthly cost of current residence	\$	Total monthly fees \$	Total monthly fees \$

 $<sup>^{</sup>st}$  These are monthly estimates only. Actual rates will vary based on contract type.

<sup>\*\*</sup> Average monthly estimates.



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